

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS

DUSA PHARMACEUTICALS, INC.,
a New Jersey corporation; and
QUEEN'S UNIVERSITY AT
KINGSTON, a Canadian academic
organization,

Plaintiffs,

v.

NEW ENGLAND COMPOUNDING
PHARMACY, INC., a Massachusetts
corporation,

Defendant.

Civil Action No. 04-12703-NMG

[JURY TRIAL DEMANDED]

PLAINTIFFS' CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, plaintiffs DUSA Pharmaceuticals, Inc. and Queen's University at Kingston file the following statement:

DUSA Pharmaceuticals, Inc. has no parent corporation. There are no publicly held corporations that own 10% or more of its stock. Queen's University at Kingston has no parent corporation. There are no publicly held corporations that own 10% or more of its stock.

Respectfully submitted,

DUSA PHARMACEUTICALS, INC. and
QUEEN'S UNIVERSITY AT KINGSTON

/s/ Mona M. Patel

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Dated: May 4, 2005

CERTIFICATE OF SERVICE

I, Mona M. Patel, hereby certify that on this 4th day of May, 2005, I caused the within Plaintiffs' Corporate Disclosure Statement to be served upon the defendant in this action by causing a copy thereof to be delivered via electronic filing to its counsel of record, Daniel M. Rabinovitz, Menard, Murphy & Walsh LLP, 60 State Street, Boston, MA 02109.

/s/ Mona M. Patel

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